2025 OFFSHORE ENERGY & EQUIPMENT GLOBAL CONFERENCE

IMPACT REPORT

OCTOBER 15-17,2025

Concurrent Conferences: 12th FPSO & FLNG & FSRU Global Summit | 8th Offshore Wind Asia Summit | LNG Carriers Global Summit

Barometer of the Offshore Energy Supply Chain: OEEG Global Offshore Industry Chain Conference Concludes Successfully!

Offshore Energy & Equipment Global Conference (OEEG), co-hosted by Shanghai Association of Shipbuilding Industry, China Offshore (Deepsea) Industry Alliance, and CDMC Events, has concluded in Shanghai. With the theme "Rebuilding the Offshore Industry Ecosystem from a Global Perspective," the event brought together 5,553 industry professionals, 194 speakers, 122 exhibitors, and over 200 procurement representatives. Through "conferences + exhibitions + business networking," it built an efficient bridge for international cooperation between the offshore supply chain and global project partners, serving as a key link to promote international collaboration in the offshore energy sector.

Core Value Propositions of OEEG

1. Build a Healthy, Win-Win Global Offshore Supply Chain: Leveraging strengths in cost efficiency and delivery timelines, the offshore supply chain in China has become an integral part of the global ecosystem. OEEG opposes cut-throat price competition and is committed to fostering mutual benefits for all stakeholders.
2. Create an Open Dialogue Platform: Break down trust barriers between international offshore sectors and Chinese supply chains. Provide communication channels for oil companies, EPC contractors, key component manufacturers, and supply chain partners worldwide to mitigate industry fragmentation risks caused by geopolitical factors.
3. Drive Offshore Energy and Equipment Development: Focus on deep-sea energy exploration needs, promote the integration of offshore equipment technical standardization and internationalization, and support the advancement of global offshore equipment towards technical and brand excellence.

Support the deep integration of China's offshore supply chain into the global industrial, supply, and value chains, contributing to the sustainable development of global marine energy!

Leaders from the global offshore industry gathered at the opening ceremony. Domestically, senior representatives attended from organizations including Shanghai Municipal Commission of Economy and Informatization, CNOOC Group, COSCO Shipping Heavy Industry, CNOOC Energy Economics Research Institute, CNOOC Research Institute, CNOOC Gas & Power Group, Offshore Oil Engineering Co., Ltd., CNOOC Energy Development Oil Production Services Branch, PetroChina Mozambique Company, Jiangnan Shipyard, Hudong-Zhonghua Shipbuilding, Shanghai Waigaoqiao Shipbuilding, Dalian Shipbuilding Industry Group, Wison New Energies, CSSC No.708/712/704/711 Research Institutes, Shanghai Marine Equipment Research Institute, CIMC Raffles, Qingdao Wuchuan McDermott Offshore Engineering, China Merchants Heavy Industry (Jiangsu), Qidong COSCO Shipping Offshore Engineering, and CNOOC-Fluor Heavy Industries Offshore Engineering Equipment Technology Development Co., Ltd. Internationally, over 200 overseas delegates participated, including representatives from Brazil's National Petroleum Agency (ANP), Malaysia Oil and Gas Services Council with East Malaysia project partners, Petrobras and FPSO P-84 project team, Eni (Italy), Timor Gap, Namibia National Petroleum Corporation and National Shipyard, Nigeria LNG, Drydocks World (Dubai), SBM Offshore, MODEC Dalian, Yinson Production, TotalEnergies, Technip Energies, and Worley.

Many corporate executives noted: "The unique value of OEEG lies in bringing together industry leaders. When excellent enterprises and talents gather here, we can build a dynamic and competitive offshore ecosystem that truly reflects the core strength of the supply chain."

Regarding price competition among some enterprises, Chinese exhibitors generally agreed: "Pure price competition has reached its limit and will ultimately harm the industry's development potential. Enterprises need to increase technical investment, actively participate in international industry exchanges, demonstrate technical strength through exhibitions, and conduct in-depth communication with overseas project partners to enhance mutual understanding and trust." All on-site exhibitors recognized that OEEG provides key support for enterprises to break development bottlenecks and expand international markets, delivering significant value.

CO-HOSTS

Shanghai Association of Shipbuilding Industry
China Offshore (Deepsea) Industry Alliance
CDMC Events

GUIDING ORGANIZATION

Shanghai Changxing Island Development & Construction Administrative Committee

CO-ORGANIZERS

Hydrogen Energy Professional Committee of China Energy Research Society
Zhanjiang Bay Laboratory

SUPPORTING ORGANIZATIONS

Chinese Ocean Engineering Society
JiangSu Association of Shipbuilding Industry
ShanDong Association of Shipbuilding Industry
ZheJiang Association of Shipbuilding
AnHui Association of Shipbuilding Industry
NanTong Association of Shipbuilding Industry
International Ship Enginering Service (ISES) Association Ltd.
WavEC-Offshore Renewables
World Forum Offshore Wind
DNV

STRATEGIC PARTNERS

Energy Industries Council (EIC)
Malaysian Oil, Gas & Energy Engineering Council (MOGEC)
Malaysian Oil, Gas & Energy Services Council (MOGSC)
Sabah Oil & Gas Services Council (SOGSC)
Namibian Association for Offshore Oil and Gas Service Providers (NAOGSP)
Myanmar Oil and Gas Services Society (MOGSS)

ACADEMIC SUPPORTING ORGANIZATIONS

School of Ocean and Civil Engineering, Shanghai Jiao Tong University
Ocean Engineering Equipment and Technology

2025

Attendees	Exhibitors	Speakers	Overseas Participants
5553	122	194	212

2024

Attendees	Exhibitors	Speakers	Overseas Participants
1990	92	158	103

2023

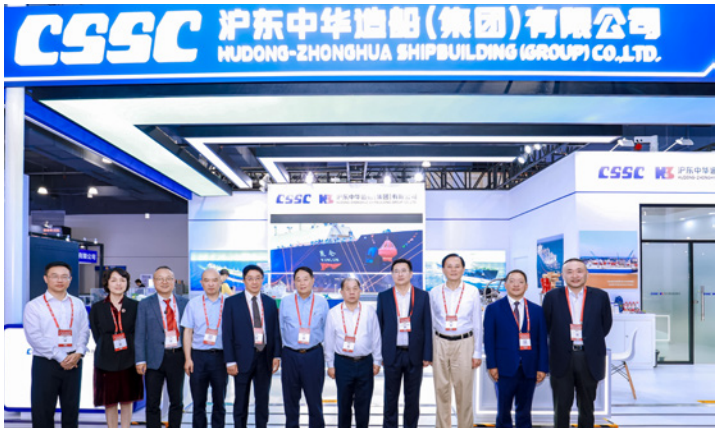
Attendees	Exhibitors	Speakers	Overseas Participants
937	67	83	47

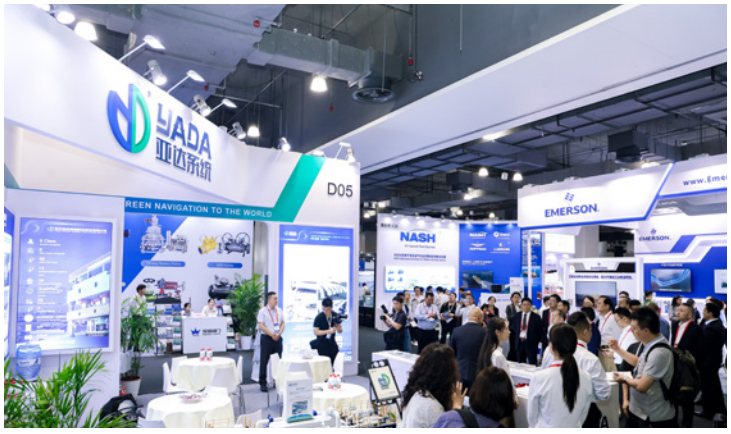
Opening Remarks

Xiao Wenlin
President of the Shanghai Association of Shipbuilding Industry, Deputy Secretary-General and General Manager of Jiangnan Shipyard (Group) Co., Ltd.

Hosting the OEEG is not only a timely response to global industrial needs but also an urgent industry requirement to promote the offshore sector from individual breakthroughs to full-chain advancement. The core of achieving full-chain progress lies in breaking the limitations of "individual competition." The offshore industry has never been about isolated competition or development, but about the common prosperity of the entire ecosystem. Thus, OEEG aims to build a cooperation platform for global peers—enabling enterprises from different countries to share technological achievements, connecting stakeholders across all industrial chain links to meet cooperation needs, and fostering collisions between innovative ideas and market demands. Together, we will drive the global offshore industry toward more efficient, greener, and more resilient development.

Leadership Tour Delegates





- Zhou Shouwei, Academician of the Chinese Academy of Engineering
- Lin Zhongqin, Academician of the Chinese Academy of Engineering
- Cai Xiaofei, Deputy Director, Shanghai Changxing Island Development & Construction Administrative Committee
- Guan Weiyong, Chairman, Shanghai Federation of Industrial Economics
- Xiao Wenlin, Chairman, Shanghai Association of Shipbuilding Industry; General Manager, Jiangnan Shipyard (Group) Co., Ltd.
- Weng Hongbing, General Manager, Hudong-Zhonghua Shipbuilding (Group) Co., Ltd.
- Zhu Yu, Chairman, CSSC Haizhou System Technology Co., Ltd.
- Yang Yun, Member of the Expert Committee, CNOOC Energy Economics Research Institute
- Song Haihua, Vice Mayor, Qidong Municipal People's Government
- Jin Jianjiang, Secretary-General, Shanghai Association of Shipbuilding Industry
- Wang Rong, Secretary-General,China Offshore (Deepsea) Industry Alliance; General Manager Assistant, China Offshore Engineering Corporation
- Larry Li, Vice Chairman, Shanghai Industrial Cooperation Association; Chairman & Chief Researcher, CDMC Events

Academician Reports

Zhou Shouwei
Academician of the Chinese Academy of Engineering

Significant breakthroughs have been achieved in global deep-sea energy resource development. Sectors including offshore oil and gas, wind power, and CCUS hold enormous potential, with steady progress in technological innovation. The industry is now moving toward multi-resource combined extraction, integrated equipment R&D, and full-chain collaboration. The emerging productive forces in offshore engineering show broad prospects. It is expected that domestic and international partners will join hands to tackle technical challenges, tap into the value of deep-sea resources, and jointly advance global deep-sea development.

Lin Zhongqin
Academician of the Chinese Academy of Engineering

Facing global challenges such as labor shortages and rising costs, digital transformation and intelligent manufacturing have become key solutions. Domestic shipyards have achieved remarkable transformation results with policy support. It is expected that the industry will seize opportunities, strengthen core competitiveness through "machine substitution" and human-machine collaboration, enhance talent training and data-driven innovation, and continuously narrow development gaps. Together, we can advance the upgrading of global shipbuilding and offshore equipment manufacturing.

Keynotes

Gianni Di Giovanni
Chairman, Eni China BV

Oil price volatility has become the new normal in the industry, yet it actually serves as an engine for transformation. The sector needs to move beyond traditional strategies tied to "boom-bust cycles" and focus on decarbonization, electrification, and CCUS technologies. It should leverage natural gas as a low-carbon bridge and offshore oil & gas to build hybrid energy hubs. As the world's largest energy market and innovation hub, China's dual carbon goals provide a clear path for cooperation. All parties should adopt new mindsets to deepen collaboration in technology, supply chains, and energy security, accelerate transformation, and jointly build a safe, affordable, and sustainable energy future.

Yang Yun
Member of the Expert Committee, CNOOC Energy Economics Research Institute

Globally, offshore oil and gas resources hold enormous potential. The industry is moving toward deepwater, intelligent, and low-carbon development.

Facing challenges such as high reliance on energy imports, increasing development difficulty, and lagging CCUS technologies, there is significant room for international cooperation in core technology R&D—including deepwater development, intelligent and low-carbon solutions. Joint efforts will drive the advancement of high-end equipment and the coordinated development of new energy.

Panel Discussion: Global Oil and Gas Outlook - Future Trends, Investment Dynamics and Supply Chain Impacts

Panelists:
Yang Yun, Member of the Expert Committee, CNOOC Energy Economics Research Institute
Bernardo Castelloes, CFO, Petróleo Brasileiro S.A.
Mateus da Costa, Managing Director for Offshore Block, Timor Gap
Simon Tobias, Chief Petroleum Geoscientist (Oilfield Development Direction), Namcor

Moderator:
Daniel Purba, Chairman of PT Badak NGL, Former Senior Vice President of Pertami

- What is the real demand for global offshore oil and gas today? How long will this demand trend last, and what impact will it have on oil companies' capital expenditure plans?
- Are oil companies adjusting their current capital expenditure structure? Which areas will become key tracks for capital investment?
- If capital continues to tilt toward deepwater development or low-carbon initiatives, can the existing technology supply chain support it?
- Has oil companies' core demand for the technology supply chain changed? What links of the supply chain will be restructured driven by such demands?

Bernardo Castelloes

CFO
Petróleo Brasileiro S.A.

Petrobras is an important partner of enterprises worldwide, with Chinese companies including CNPC, Sinopec, and CNOOC having launched cooperative projects in Brazil. Chinese banks also serve as key financing sources for Petrobras, playing a strategic role in supporting the company's business plans. Deepwater exploration is no longer an emerging area for Petrobras but a core business focus. The company has accumulated rich experience in deepwater development and maintains in-depth cooperation with Chinese partners. Currently, oil and gas projects face multiple complex challenges, increasing the difficulty of project financing. To address these challenges, Petrobras is exploring diversified solutions—such as adopting BOT models and FPSO-related technologies—to reduce financial complexity.

Simon Tobias

Chief Petroleum Geoscientist (Oilfield Development Direction), Namcor

In recent years, Namibia has discovered substantial high-quality oil and gas resources offshore, attracting attention from numerous international oil and gas companies. Currently, safety, health, and environmental assessments are underway for relevant projects; some FPSO projects have entered the tendering phase, while multiple oil and gas field projects are in different stages of development. Most of Namibia's oil and gas resources are located in remote deepwater or offshore deepwater areas. Their development requires technologies and equipment such as FPSO and FLNG, but the country lacks local manufacturing capacity and relies on equipment manufacturers from Asian countries including China, South Korea, and Singapore. Namibia is actively engaging with enterprises from these regions. Final investment decisions and development launches for some projects are expected next year.

Yang Yun

Member of the Expert Committee
CNOOC Energy Economics Research Institute

Over the next five years, offshore oil and gas investment will show steady growth, focusing on three key areas: first, deepwater development as the core direction; second, intelligent and digital upgrades of mature oilfields to significantly boost recovery rates and cut overall costs; third, large gas field development—especially the model of developing major gas fields via offshore platforms, which will become a mainstream trend. Meanwhile, low-carbon development is an inevitable requirement for oil and gas projects. Oil companies will strive to reduce their own oil and gas consumption and switch to clean energy such as electricity. In addition, CCUS technology will be a key path for oil companies to achieve carbon neutrality. Following China's expected carbon peak in 2030, carbon prices may rise sharply, bringing significant development opportunities for CCUS projects worldwide. The integrated development of new energy and oil and gas also merits attention. Hydrogen production via electrolysis, synthetic fuel production from clean energy and carbon dioxide, etc., are key investment and R&D directions for the future.

Mateus da Costa

Managing Director for Offshore Block, Timor Gap

Timor-Leste's oil and gas industry is in the development stage, with an urgent need for external financing and technical support—particularly focusing on offshore deepwater project investment. Deepwater project development poses a significant challenge for Timor-Leste, and the company aims to advance projects through establishing partnerships with relevant enterprises and leveraging external expertise. Currently, the company is involved in five to six different projects, with multiple projects entering key phases next year. As an emerging industrial country, Timor-Leste still has room for improvement in human resources and technology. It seeks to accumulate experience and build teams through cooperation, while also hoping to strengthen collaboration with neighboring countries in areas such as financial systems to facilitate supply chain procurement and smooth project progress.

Panel Discussion: Pave the Way of Offshore EPC for Chinese Enterprises & Professionals

Moderator:
Larry Li, Vice President of Shanghai Industrial Cooperative Association, Chief Researcher and Chairman of CDMC Events

- Where are the main shortages in the global offshore oil and gas equipment market currently? What opportunities do these shortages bring for equipment manufacturers to fill the gap?
- What are the core competitive advantages of Chinese EPC contractors compared to international giants in the global offshore oil and gas engineering market? Are they cost advantages or breakthroughs in specific technologies?
- How can the supply chain address the issue of "insufficient high-end capacity and excessive low-end competition" in China?
- From the perspective of overseas delegates, what practical role does the development of the Chinese supply chain play in alleviating global offshore oil and gas equipment shortages?

Xian Beinan
Deputy General Manager,
CNPC Mozambique Company

For NOCs such as CNPC, cost rationality is the core goal for deepwater projects to reach FID. Taking the Mozambique project as an example, the Chinese element ratio in the first FLNG vessel was extremely low; while for the second FLNG vessel, 5 out of 13 upper modules were manufactured in China. The current offshore engineering market still holds huge potential for the Chinese supply chain. The core challenge for Chinese enterprises lies in "entry barriers" caused by technical gaps—most Chinese offshore engineering companies have not yet entered the procurement shortlists of international firms. Therefore, Chinese enterprises should focus on "leapfrogging development," and gain access to the global supply chain system through technological upgrading and innovation.

Paul Tan
General Manager of FPSO Business Division,
Wison New Energies

Wison's EPCIC breakthrough is mainly supported by China's comprehensive supply chain. However, replicating the EPC model depends on a company's positioning and core capabilities, not blind following. While undertaking EPCIC projects, Wison still subcontracts specialized segments—such as module fabrication and hull blocks—to enterprises with cost advantages or professional strengths, focusing on overall coordination. EPC contracting does not "monopolize profits"; instead, it gains reasonable returns by taking on higher risks, while bringing more international project opportunities to small and medium-sized enterprises in the supply chain.

Duan Fengjiang
Chief Engineer,
CIMC Raffles Offshore Engineering Co., Ltd.

Chinese EPC companies face two core needs for overseas expansion: first, optimizing supply chain efficiency. Currently, reliance on imported large-scale equipment leads to lead times of over 20 months, while total project durations are only 30-32 months—supply chain optimization can significantly shorten schedules. Second, strengthening design teams. Chinese enterprises excel in construction but need to enhance design and supply chain integration capabilities through technical upgrading. EPC contracting relies heavily on supply chain support. CIMC Raffles collaborated with China suppliers on equipment co-development for projects like P80, P83, P84, and P85, focusing on core links to ensure project schedules. It is recommended that supply chain enterprises deepen cooperation with EPC firms, concentrating on specialized segments to build expertise.

Shi Wei
Executive Deputy General Manager of the Business Headquarters, COSCO Shipping Heavy Industry Co., Ltd.

Current shipowners prefer shipyards to undertake EPC for specific segments rather than full FPSO turnkey projects. Therefore, Chinese shipyards should leverage their strengths to excel in specialized areas, address gaps through cooperation, and avoid blind pursuit of full-industry-chain turnkey contracts. Meanwhile, signs of excessive competition have emerged among Chinese shipyards in hull construction and module fabrication. To advance FID, oil companies often reduce project costs, with EPC contractors passing on pressure to weaker supply chain links—making capable Chinese shipyards major targets for cost cuts. The key to avoiding excessive competition lies in differentiated strategies. Instead of crowding into EPC blindly, Chinese enterprises should focus on strengthening their expertise in specialized niches.

Nick Wei General Manager, DRAGON MODULAR

For specialized SMEs, the offshore sector remains a blue ocean. Enterprises should focus on niche markets, create customer value through incremental technical innovations, and earn reasonable premiums. The international market offers broad space. Instead of competing for all orders, enterprises should select projects matching their capabilities—avoiding vicious competition like "winning bids at a loss." Facing cross-industry entrants, the core is to maintain competitiveness, gain customer recognition through technological innovation and value delivery.

Decode and Reshape of the Global Offshore Engineering Supply Chain & Issue the White Paper of "Global FPSO Industry Development"

Four Major Industry Judgments

1. Market Demand: Traditional Oil & Gas Stabilizes with Growth; Offshore New Energy Accelerates Breakthroughs

- Global upstream oil and gas investment has adjusted but remains high, with offshore spending continuing to increase. Deepwater oil and gas has become the fastest-growing resource type, and ultra-deepwater output will account for over 50% of total deepwater production by 2032.
- International energy giants have returned to pragmatism, reducing new energy investment and increasing oil and gas exploration/production input. The certainty of oil and gas business returns supports mid-term strategic layout.
- Offshore wind power has entered a "second acceleration" window, with a CAGR of 21% from 2025 to 2034. Floating wind + hydrogen production + energy storage opens up incremental space in deep and far seas.

2. Industrial Structure: Transition to "Floating + New Energy"; FPSO Becomes Core Track

- The investment structure of offshore equipment is restructuring: FPSO capital expenditure ratio rises from 20% in 2020 to 34% in 2025, becoming the primary investment direction.
- The proportion of drilling platforms declines, while offshore wind power and subsea equipment increase. The industry transitions from traditional drilling/production to coordinated development of floating production and new energy equipment.
- Global total offshore equipment capital expenditure grows steadily, exceeding USD 300 billion by 2025, forming a dual-driver pattern of offshore oil & gas and wind power.

3. Supply Chain Pattern: Accelerated Shift to Asia; China as a Key Support

- The global offshore supply chain has completed its shift to Asia. By 2025, Asia will hold nearly 70% of global offshore orders, with Europe's share dropping to 20% and North America continuing to decline.
- Chinese offshore enterprises show strong ROIC performance, doubling that of Singaporean and South Korean shipyards, and leading globally in order volume for FPSO/FLNG, drilling platforms, etc.
- The Middle East, Latin America, and Asia-Pacific are major sources of investment growth, accounting for nearly half of global investment. Deepwater areas in Africa have emerged as new growth points.

4. China's Development: Policy & Capital Dual-Driver; Continuous Value Chain Upgrade

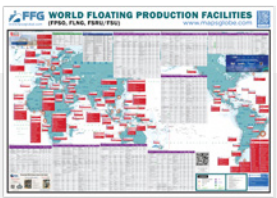
- China has incorporated "deep-sea technology" into national strategy, with policy funding support such as the RMB 50 billion Marine Emerging Productive Forces Fund.
- Breakthroughs in key equipment technology are accelerating, with core technologies breaking foreign monopolies. The rising proportion of high-value-added floating production orders drives continuous gross profit margin improvement.
- Chinese offshore EPC contractors have achieved significant breakthroughs, undertaking full-process contracting for large FLNG projects and deepwater oil & gas engineering. Supply chain upgrading has entered a critical phase.

Summary & Conclusions

The global offshore equipment industry is in a critical stage of pattern restructuring and industrial upgrading. A "dual-track" pattern of coordinated development between traditional oil & gas and offshore new energy has taken shape. The irreversible trend is the supply chain concentration in Asia, with China as a core support. Industry pain points focus on regional capacity imbalance, technical standard barriers, and uneven value chain distribution. However, policy support, technological breakthroughs, and growing market demand constitute three core opportunities. In the next five years, Chinese offshore industry will continue to make upward breakthroughs in the global value chain, serving as an important driver for the global offshore equipment industry. The two-way empowerment of EPC project breakthroughs and full-chain capability enhancement will be the key path for Chinese offshore enterprises to achieve high-quality international cooperation.

Global FPSO Industry Development

Global FPSO/FLNG/FSRU Project Collection Report



World Floating Productions Facilities (FPSO, FSRU, FSRU/FSU)

Global Floating Offshore Wind Projects Industry Map

For more details, please contact via email >>>

info@cdmc.org.cn

Contact us via email

OEEG centered on "promoting substantive cooperation," building a precise docking platform between the Chinese offshore supply chain and global project parties. Whether in traditional oil & gas, or emerging sectors like deep-sea floating wind power and CCS, the Chinese supply chain—backed by technical strength, cost advantages, and production capacity—has become an important support for global offshore economic development. This trend aligns with the offshore development needs of regions along the Belt and Road, as well as West Africa, Southeast Asia, and the Middle East, attracting numerous overseas owners to visit Chinese enterprises to assess their capabilities. Over 600 one-on-one procurement negotiations were organized from October 15 to 17. Procurement representatives from more than 60 domestic and foreign institutions and enterprises held in-depth discussions on specific projects and procurement needs, achieving precise information matching and efficient communication.

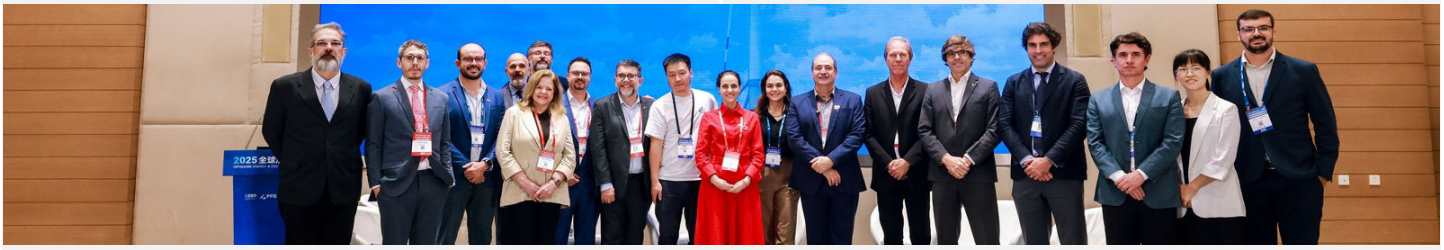
This model of combining "going global" and "bringing in" allowed global project parties to deeply experience the vitality of the Chinese offshore supply chain, while creating more international cooperation opportunities for high-quality Chinese suppliers. As an overseas enterprise representative commented: "Global offshore energy development needs an annual industry event, and Shanghai, China is the best choice." Leveraging nearly two-thirds of China's offshore industrial resources concentrated in the Yangtze River Delta and Bohai Rim regions, OEEG's procurement matchmaking docking results exceeded expectations, further consolidating Shanghai's position as an international cooperation hub in the offshore sector.

Brazil-China Offshore Oil & Gas Cooperation Session

Gustavo Tinoco, Deputy Manager - Local Content, National Agency of Petroleum, Natural Gas and Biofuels (ANP)
Bernardo Castelloes, CFO, Petrobras
Gilberto Teixeira Junior, General Manager, Petrobras China
Fernando Pedrosa Guedes, FPSO P-84 Project Manager, Petrobras

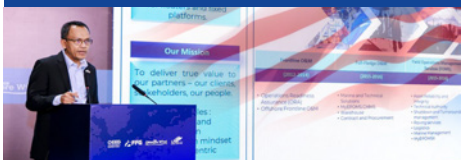
Brazil-China Offshore Wind Power Cooperation Session

- Government of Rio de Janeiro
- Government of Ceará
- SENAI-Ceará (National Service of
- Industrial Training - Ceará State)
- Port Authority of Rio Grande do Sul
- Mingyang (Brazil)
- WINDAR (Brazil)
- JB Energy
- Shizen Energy Group
- Oceanica



Malaysia-China Cooperation Session

Saggaf Syed, Chairman of Malaysia Oil & Gas Services Council, Regional Director of EIC Asia Pacific
Awang Mu'awaludi, Senior Business Development Manager, Energy Industries Council (EIC) Asia Pacific
Rizalman Haris Abdul Razak, Chief Executive Officer, EPOMS Sdn Bhd Malaysia
Yahuza Hamzah, Procurement Director, EPOMS
Sharifah Zaida Nurlisha, CEO, MMC Corporation
Fairuz Yahaya, Treasurer, MOGSC



Nigeria-China Cooperation Session

Martins Uwandu UCHE, Senior Procurement & Sourcing Specialist, Nigeria LNG Limited (NLNG)
Edward Okoawo, Contract Engineer, Total Energies Nigeria

Namibia-China Cooperation Session

Knowledge Ndunge Ipine, Founder, Namibia Oil and Gas Services Council
William Diamond, Chief Operating Officer, Namdock Shipyard (Namibia National Shipyard)
Warrick Williams, HSSE Executive, Namdock Shipyard (Namibia National Shipyard)

Panel Discussion: How Do We See FPSO/FLNG Market in Next 10 Years Industry

Moderator:
Damien Nguyen, CTO, Wison New Energies

Panelists:
Gilberto Teixeira Junior, General Manager, Petrobras China
Duan Fengjiang, Chief Engineer, CIMC Raffles
Simon Liang, Chief Advisor, Sinopacific Engineering Contracting Co., Ltd (SPEC)

- What are the core development directions of the FPSO & FLNG industry in the next decade? Under decarbonization goals, how to balance the contradiction between the implementation of emission reduction technologies and project cost control?
- When Chinese EPC enterprises enter key offshore markets such as Brazil, how to address local content requirement challenges?
- What is the current industry progress in FLNG standardization R&D and project implementation?
- What is the potential of emerging offshore markets such as Suriname and Namibia? How can enterprises learn from Brazil's mature experience to address risks and challenges in new market development?

Panel Discussion: Comprehensive Procurement Strategies for Global FPSO EPC Contractors, Subcontractors and Shipyards and Opportunities for Chinese Suppliers

Moderator:
Paul Tan, General Manager – FPSO Division, Wison New Energies

Panelists:
Wang Tongliang, Senior Advisor, CNOOC Group
Li Xushen, Chief Engineer, Zhanjiang Bay Lab
Liu Zhiyong, Executive Deputy General Manager, Shanghai China Resources Dadong Shipyard Engineering Co., Ltd.
Han Zongkui, President, Shandong Haomai Heavy Equipment Co., Ltd.

- With global offshore supply chain shifting to China, how to seize oil & gas demand growth opportunities while addressing core technical challenges?
- In offshore industry digital transformation, how can manufacturing/exploration sectors solve "overemphasizing basic informatization over in-depth application" to achieve real cost reduction and efficiency gains?
- Facing international clients/projects, how to overcome interdisciplinary talent gaps and visa restrictions to build global business-supporting teams?
- With lower profit margins vs. international peers, how can Chinese offshore equipment avoid overcapacity competition and boost profitability via core tech advancement and specialization over scale?

Panel Discussion: New Opportunities & Challenges for Global Shipyards & Modular Builders in FPSO Construction - How to Collaborate for Win-Win?

Moderator:
Olivier Lionnet, Senior Industry Professional

Panelists:
Knowledge Ndunge Ipine, Founder, Namibia Oil and Gas Services Council
William Diamond, COO, Namdock (Namibia National Shipyard)
Zhu Yong, Modular Business Director, WOOD China
Ali Sultan, Senior Industry Professional

- As Chinese shipyards transition from "pure construction" to "full-chain EPCIC services," how to address weak front-end FEED design capabilities and reliance on imported high-end equipment to meet clients' end-to-end needs?
- For emerging oil & gas nations like Namibia building FPSO capabilities from scratch, how to leverage Chinese supply chain and technical experience to quickly make up for gaps in local manufacturing, skills, and compliance systems?
- When Chinese shipyards cooperate with overseas markets such as Namibia, how to resolve "disorganized interface management and inconsistent standards" to achieve efficient collaboration in construction and operation & maintenance?
- Facing industry-wide issues like frequent equipment delays and high cross-border communication costs in FPSO projects, what mechanisms should shipyards and modular builders establish to ensure schedule and quality?

Panel Discussion: Key Challenges & Future Opportunities for China's Offshore Equipment Advancement

Moderator:
Li Binbin, Vice President, Tsinghua University Shenzhen International Graduate School

Panelists:
Li Yandong, Chief Navigation Technology Expert (Ship Business Division), China Oilfield Services Limited (COSL)
Yan Dongyun, President, Shangshang Desheng Group Co., Ltd.
Yuan Hong, Procurement Director, Morimatsu (Jiangsu) Heavy Industry Co., Ltd.

- What are the core technical bottlenecks and systemic hurdles in advancing China's offshore equipment ecosystem? Facing global market concentration in key technology areas, how to drive innovation and reduce dependency on specialized components?
- With the need to build trust among both domestic and international clients, what strategies can strengthen the credibility of China's offshore equipment offerings?
- Despite progress in industry-academia-research collaboration, procurement system constraints remain. How to bridge the gap from R&D to commercial application?
- To expand globally, how should China's offshore equipment align with international certification standards?

Panel Discussion: Next-Generation Smart FPSOs–Enhancing Safety, Performance & Efficiency

Moderator:
Li Binbin, Vice President, Tsinghua University Shenzhen International Graduate School

Panelists:
Kong Weiwen, Vice President, Design & Research Institute of Shanghai Waigaoqiao Shipbuilding Co., Ltd.
Shardul Sirsamkar, Global Business Leader, FPSO & Marine, Honeywell Pte Ltd
Warrick Williams, HSSE Executive, Namdock
Liu Hongyan, Chief Engineer, CNOOC Energy Technology & Services Limited (CNOOC Engineering)

- With no universal definition or standards for next-gen smart FPSOs, how to move beyond conceptual discussions to practical implementation in design?
- With only hundreds of FPSOs globally leading to insufficient data for AI model training, how to address this core bottleneck for AI-driven design?
- For smart FPSO operations, how to balance technical upgrades with social costs?
- Amid international projects often specifying established brands, how to overcome the challenges and reduce technical reliance?

Panel Discussion: New Opportunities & Challenges in FLNG/FSRU Industry Development

Moderator:
Ran Pu, Chief Consultant, Wison Clean Energy

Panelists:
Wu Fulong, LNG Expert, CNOOC Energy Development Oil Production Services Company
Ir. Mohd Fadhly B Abd Jalil, CEO, XIN LAI SEN Engineering Technology
Lou Danping, Technical Director, Hudong-Zhonghua Shipbuilding (Group) Co., Ltd.

- Facing hesitancy in adopting and verifying key FLNG/FSRU equipment in regional markets, how to accelerate practical application of advanced technologies?
- While FSRU conversion offers cost advantages, it lacks strong global competitiveness. How to balance cost-effectiveness and technical advancement to capture market share?
- High-demand hotspots for FLNG/FSRU come with inherent risks. How to build a model that achieves both risk control and demand alignment?
- The offshore industry chain lacks unified collaboration platforms and faces information gaps. How to address bottlenecks from R&D to commercial implementation?

Panel Forum: Building a Resilient LNG Carrier Supply Chain–Insights from Excellent Project Collaboration Practices

Moderator:
Wang Lei, Deputy Director of Technology Center & Director of LNG Institute, Hudong-Zhonghua Shipbuilding (Group) Co., Ltd.

Panelists:
Gong Peng, Deputy Director, Executive Director of Jiangnan Heavy Industry; Senior Engineer, Jiangnan Institute of Technology
Zhou Weizhong, Academic Leader of CSSC & Chief Engineer of CSSC Power, CSSC Power (Group) Co., Ltd.
Shen Teng, Director of R&D Department, Environmental Equipment Division,No.711 Research Institute of China State Shipbuilding Corporation Limited
Mao Zhicheng, Head of the Supporting Equipment Department, Hudong – Zhonghua Shipbuilding (Group) Co., Ltd.
Wang Yu, Technology Engineer, Baowu Special Metallurgy Co., Ltd.

- How can shipowners, shipyards, and supporting suppliers achieve efficient collaboration during project execution?
- What connection challenges do different links (hull design, power systems, cargo containment systems, etc.) face in the project implementation process?
- Amid global industrial chain uncertainties, how to ensure the delivery of core equipment? What are the effective risk identification and response measures?
- How to build a replicable and highly resilient LNGC supply chain structure?

Panel Discussion: Upgrade of Subsea Production Systems & Outlook/Challenges for High-End Offshore Equipment Manufacturing

Moderator:
Huang Peishan, Chairman, Qingdao Shenlan Subsea Engineering Technology Co., Ltd.

Panelists:
Zhao Xiaolei, Deputy Manager of Technology Incubation Center, CNOOC Engineering Special Equipment Branch
Li Sunwei, Associate Professor of Offshore Engineering Research Institute, Tsinghua University Shenzhen Institute
Dr. Feng Kailong, Marine Science Expert, School of Naval Architecture and Ocean Engineering, Guangdong Ocean University
Li Xushen, Chief Engineer, Zhanjiang Bay Laboratory

- Subsea production system upgrades require core technology breakthroughs. Amid slow technical iteration and high reliance on specialized components in the sector, how to address these key challenges to drive upgrades?
- The development of subsea production systems and high-end equipment demands cross-domain collaboration, but resources across enterprises, universities, and research institutes are fragmented. How to overcome siloed operations and improve collaboration efficiency?

Panel Discussion: Staying Focused Amid Rapid Growth–The Next Phase of China's Offshore Wind Power

Moderator:

Liu Wei, Chief Designer & Deputy Chief Engineer, Fujian Yongfu Power Engineering Design Co., Ltd.

Panelists:

Liu Lianyu, Deputy Party Secretary & Senior Consultant, Mingyang Smart Energy Group Co., Ltd.
Yang Zhiyuan, Deputy General Manager, CNNC New Energy Co., Ltd. (Jiangsu)
Zhang Yi, Chief Engineer, Shanghai Electric Green Energy Co., Ltd.
Deng Heng, General Manager of Offshore Products, Envision Energy
He Xianzhao, Director of Offshore Products, Windey Energy

- With intense competition in China's offshore wind sector, how to shift from volume-focused growth to balanced development of quality and scale?
- As new energy integrates fully into the market, how can offshore wind power stand out through "ocean integration" and "carbon value"?
- Under the new competitive landscape, how should all links in the industrial chain adjust their layouts to seize the next wave of opportunities in China's offshore wind power market?

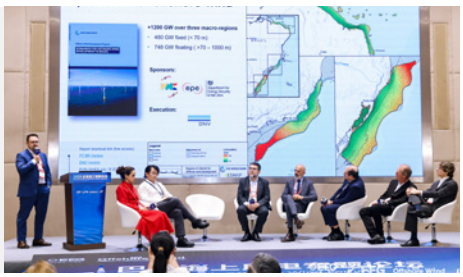
Panel Discussion: Is Brazil Ready for Offshore Wind?

Moderator:

Valeska De Bartolo Nahas, Director of New Business, Blue Aspirations Brasil

Panelists:

Ricardo do Couto Maia, New Business Manager, QAIR Brasil
Paulo Andre, Director-General, Senai CE
Sergio Coelho, Secretary of Maritime Economy, Seenemar Government RJ
Tchiarles Coutinho, South America Market Manager, DNV Brasil
José Luís Baptista, Director of Renewable Energy Development, Oceanica
Charles Shang, Chief Executive Officer, Singapore Methanol Company
Henrique Ilha, Environmental Manager, Port Authority of Rio Grande do Sul



- Does current legislation provide sufficient legal certainty for project development?
- Grid integration capacity: Can offshore wind power be efficiently transmitted to the grid?
- Is the project approval mechanism predictable?
- Is there national strategic consensus to drive the successful implementation of pilot projects?

Panel Discussion: The Commercialization Path of Floating Offshore Wind

Moderator:

Joseph Deng, Asia Pacific Director, Saitec Offshore Technologies

Panelists:

Zhang Shaosong, Chief Engineer of Clean Energy Power Supply Renovation Demonstration Project (Lufeng Oilfield Cluster), CNOOC New Energy Co., Ltd.
Xiao Wen, Chief Engineer of New Energy Branch, China General Nuclear Power Engineering Co., Ltd.
Qiu Xu, Deputy Chief Engineer of Offshore Wind Department, Huaneng Clean Energy Research Institute Co., Ltd.
Wan Chun, China Country Manager for Renewable Energy Consulting, DNV

- Balancing technical feasibility and investment financeability: Which technology routes hold the greatest commercial potential?
- Impacts of different foundation types, layout schemes and construction approaches on development decisions
- Scaling up after demonstration projects: Is there a clear commercial roadmap ahead?
- Utilization of power from farshore floating wind: Can projects be viable without nearshore grid integration?

Panel Discussion: Practical Insights into Offshore Wind Global Expansion

Moderator:

Zong Le, Managing Partner, Shanghai Representative Office, Watson Farley & Williams

Panelists:

Jiang Chunlei, Overseas Director, CCCC Haifeng Wind Power Development Co., Ltd.
Wang Ji, Asia Pacific Regional Director, Overseas Business Division, Dongfang Electric Wind Power Co., Ltd.
Tormod Ludvik Nilsen, Partner & Global Head of Renewable Energy, Watson Farley & Williams

- Market selection logic: How to identify high-potential, low-risk regions?
- Overseas entry models: Which aligns better with short/long-term goals—wholly-owned, joint venture, or technology licensing?
- Technical adaptation: How to overcome localization challenges for overseas projects?
- Compliance & policies: How to navigate dynamically changing regulations?
- Supply chain management: How to avoid disruptions and cost overruns?
- Localized operations: How to integrate into local communities rather than just establish a presence?

Panel Discussion: From Fragmentation to Scale: Collaboration and Delivery Challenges in Floating Offshore Wind EPC

Moderator:

You Xianhui, Chief Engineer of Market Development & Investment Department, East China Electric Power Design Institute Co., Ltd.

Panelists:

Feng Xiaoxing, Deputy Chief Engineer & Dean of Technology Research Institute, Jiangsu Longyuan Zhenhua Marine Engineering Co., Ltd.
Zhang Qingtao, Vice President of Marine Engineering Design & Research Institute, Huadian Engineering Co., Ltd.
Francisco Fonseca, Head of Engineering & Operations, WavEC-Offshore Renewables
Jon Salazar, Founder & CEO, Gazelle Wind Power
Alexandre de Prins, Supply Chain Manager, Ekwil

- How can EPC lead full-chain collaboration amid fragmented processes and multi-stakeholder interfaces?
- Can floating offshore wind evolve from one-off projects to standardized, replicable delivery models?
- As projects move further from load centers, how to balance grid connection, subsea cable installation and overall delivery feasibility?

Panel Discussion: Collaborative Cost Reduction Practices for Floating Offshore Wind-From Design to Construction

Moderator:

Li Liang, Professor, Ocean University of China

Panelists:

Alex Raventos, CEO, X1 Wind
Zha Rongyu, Head of Overseas R&D Center, CRRC Qihang New Energy Technology Co., Ltd.
Xu Ke, Dean of Wind Power Research Institute, Hunan Xinglan Wind Power Co., Ltd.
Zhang Tianyu, Deep-Sea Technology Director, Yunda Energy Technology Group Co., Ltd.
Li Xingqun, Chief Scientist, Jiangsu Marine and Offshore Engineering Equipment Technology Innovation Center

- Modular design of key components: Which links offer the greatest cost reduction potential?
- How to achieve seamless integration between design and manufacturing to avoid "design silos"?
- How can enterprises across the value chain share cost pressures and promote price transparency with reasonable returns?

UPCOMING ACTIVITY!

GLOBAL OFFSHORE ENERGY SUPPLIER DIRECTORY LAUNCH

Over the past decade, Chinese enterprises have grown rapidly in global offshore projects, but the industry lacks a systematic, cross-sector supplier capability map.
This initiative creates a "visible, searchable, actionable" global directory – a go-to reference for EPCs, shipyards, owners and investors. It also offers Chinese enterprises an authoritative platform to showcase strengths internationally.
Launching in January 2026 at the 27TH OFFSHORE ASIA PACIFIC SUMMIT & FPS MALAYSIA! Phase one of the directory covers key segments (hull fabrication, modules, pressure vessels, valves, control systems, etc.), featuring competitive global enterprises. It will evolve into a quantifiable, comparable industry benchmark database.

THIS IS MORE THAN A DIRECTORY – IT'S A LONG-TERM INITIATIVE! WE SINCERELY INVITE:

- Quality manufacturing/equipment enterprises across segments to submit profiles;
- Industry experts, designers, and shipyard representatives to join the review panel;
- International partners to co-build the global supply chain network.

For more details, please contact via email >>>

info@cdmc.org.cn

Offshore Procurement Demand Release & Networking: West Africa Session | FPSO&FLNG&FSRU Session

Procurement Matchmaking Sessions

To boost international collaboration, OEEG features multiple cooperation platforms:

- Overseas-focused sessions (Brazil, Malaysia, Nigeria, Namibia) invite overseas project owners to release procurement needs on-site, helping Chinese suppliers access global markets and expand their international footprint.
- Over 600 one-on-one procurement meetings are organized, enabling buyers and suppliers to conduct in-depth discussions on specific projects and needs for precise matching and efficient communication.

Partial Public List of Procurement Representatives

- Deputy Manager - Local Content, National Agency of Petroleum, Natural Gas and Biofuels (ANP) Brazil
- Senior Procurement & Sourcing Specialist, Nigeria Liquefied Natural Gas Limited (NLNG)
- Contract Engineer, TotalEnergies Nigeria
- Founder, Namibia Oil and Gas Service Council
- Chief Operating Officer, Namibia Shipyard
- Procurement Manager, Dalian MODEC Offshore Engineering Services Co., Ltd.
- Procurement Analyst, SBM Offshore
- Supply Chain Manager, Saipem
- Vice President of Procurement, Yinson Production
- Deputy General Manager, China Merchants Heavy Industry (Jiangsu) Co., Ltd.
- Procurement Manager, China Merchants Heavy Industry (Jiangsu) Co., Ltd.
- Procurement Manager, CIMC Raffles Offshore Engineering (Yantai)
- Deputy Director of Supply Chain Management Department, Jiangnan Shipyard (Group) Co., Ltd.
- Director of Equipment Department, Hudong-Zhonghua Shipbuilding (Group) Co., Ltd.
- Procurement Manager, Shanghai Waigaoqiao Shipbuilding Co., Ltd.
- Deputy Section Chief of Materials Department, Dalian Shipbuilding Industry Co., Ltd.
- Procurement Manager, COSCO Shipping Offshore Engineering (Qidong) Co., Ltd.
- Deputy Manager of Materials Department, Shanghai China Resources Dadong Shipyard Engineering Co., Ltd.
- Project Procurement Manager, Qingdao Wuchuan McDermott Offshore Engineering Co., Ltd.
- Cost Control & Procurement Manager, Technip Energies
- China Supply Chain Manager, Hantec Elite Group
- Procurement Supervisor, Procurement & Contract Department, CNOOC Phillips Heavy Industries Co., Ltd.
- Senior Procurement Supervisor, China Offshore Engineering Equipment Technology Development Co., Ltd.
- Procurement Manager, Honghua Offshore Oil & Gas Equipment (Jiangsu) Co., Ltd.
- Procurement Manager, Yanda (Haimen) Heavy Equipment Manufacturing Co., Ltd.
- Procurement Director, EPOMS
- Supply Chain Supervisor, Worley
- Procurement Specialist, Shenzhen Chiwan Sembawang Engineering Co., Ltd.
- Procurement Manager, Jiangsu Libote Co., Ltd.
- Regional Head - Supply Chain, Procurement and Sourcing (Energy), Larsen & Toubro
- Procurement Manager, Morimatsu (Jiangsu) Heavy Industry Co., Ltd.
- General Manager of Development Department, MTC Group
- Executive Deputy Manager of Materials Supply Department, Zhoushan Huafeng Shipbuilding & Repair Co., Ltd.
- Southeast Asia Regional Technology Director, Envision Energy (Philippines)
- Senior Procurement Manager, Copenhagen Offshore Partners
- Offshore Wind Project General Manager, Eurus Energy Holdings
- Chief Representative, Welsh Government Shanghai Office
- Procurement Engineer, Ørsted
- Offshore Wind Development Manager, Shizen Energy Group
- CEO, JB Energy
- Senior Offshore Wind Manager, ACEN Renewables

Executive Roundtable (Closed-door): "Breaking Through & Leading the Way"–Strategic Opportunities and Technological Breakthroughs for Enterprises in the Global Offshore Energy Transformation

Key Topics:

- New global offshore market demands and supply chain evolution (Keywords: Geopolitics, recovery of oil & gas investment, capacity globalization)
- Core challenges for EPC contractors in international projects: Will shipyards' profit margins improve?
- Key technological breakthrough directions and future outlook: Is offshore energy a new blue ocean for component enterprises? Amid cost competition and technological barriers, should enterprises compete on price or innovation?

Core Value: In-depth Collision to Resolve Strategic Dilemmas

The roundtable's focus is "precision"–isolating the industry's most critical annual variables (policy shifts, tech breakthroughs, market risks) and pressing future challenges from daily operations, enabling participants to engage in high-level strategic discussions. Beyond idea exchange (strategic decision-making relies on synthesizing complex variables rather than pure logic), the closed-door format fosters cross-sector inspiration (from enterprises, R&D, investment, etc.) to address long-standing strategic puzzles (e.g., tech route selection, market prioritization). Through intensive, trusted communication, it creates opportunities for "strategic insights," helping participants overcome cognitive blind spots and shorten decision-making trial cycles.

12th FPSO & FLNG & FSRU Global Summit

Held on October 16-17, the 12th FPSO & FLNG & FSRU Global Summit brought together industry leaders, technical experts, and policy-makers from top global enterprises. Participants included CNOOC Group, COSCO Shipping Heavy Industry, CNOOC Energy Economic Research Institute, CNOOC Research Institute, CNOOC Gas & Power Group, COOEC, CNOOC Oilfield Services, PetroChina Mozambique, Jiangnan Shipyard, Hudong-Zhonghua, Shanghai Waigaoqiao Shipbuilding, Dalian Shipbuilding Industry, Wison Clean Energy, CSSC No.708/712/704/711 Institutes, Shanghai Marine Equipment Research Institute, CIMC Raffles, Qingdao Wuchuan McDermott, China Merchants Heavy Industry (Jiangsu), COSCO Shipping Offshore Engineering (Qidong), Shanghai China Resources Dadong, CNOOC Phillips Heavy Industries, China Offshore Engineering Equipment Technology Development, Brazil's ANP, Malaysia Oil & Gas Services Council with East Malaysia project delegates, Petrobras with FPSO P-84 project team, Eni (Italy), Timor Gap, Namibia National Oil Company & National Shipyard, Nigeria LNG, Drydocks World (Dubai), SBM Offshore, Dalian MODEC, Yinson Production, TotalEnergies, Technip Energies, TechnipFMC, and Worley.

The conference featured in-depth analysis of opportunities and challenges in global floating energy projects, exploration of technological innovation directions and efficient project implementation paths, and injected strong momentum into international resource connection, technical collaboration, and industrial cooperation in the sector.

Sub-forum 1: FPSO Construction and Project Management Forum

Sub-forum 2: FPSO Design, Digitalization and Decarbonization Forum

Sub-forum 3: FLNG & FSRU Forum

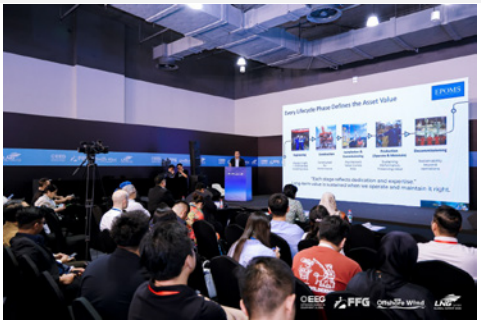
LNG Carriers Global Summit

Focusing on cutting-edge tech innovations and global supply-demand shifts in the LNG carrier sector, the summit tracks industry trends and green-intelligent transformation under carbon goals. It serves as a high-end platform for domestic and foreign shipping/energy enterprises and equipment suppliers to exchange technologies, share ideas, and match projects. The event empowers industrial chain collaboration, helps seize opportunities, address tech bottlenecks, and accelerates the global LNG carrier industry's high-quality development and supply chain resilience.



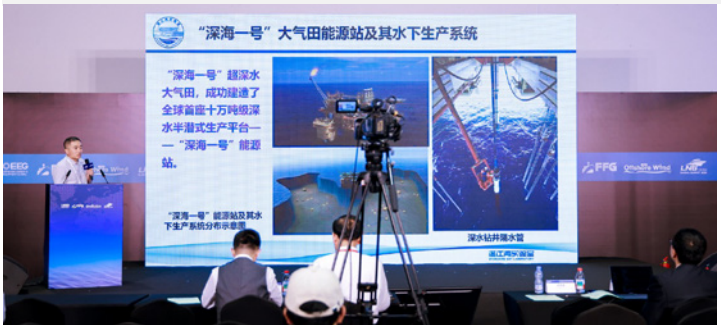
Sino-Malaysia Offshore Energy Forum

Bridging China-Malaysia offshore industry collaboration, this session focuses on forward-looking topics such as Malaysia's FPSO market overview and opportunities/challenges in the Asia Pacific/Southeast Asia region. Bringing together authoritative local institutions and enterprises from Malaysia, it aligns core market needs of both countries, offers professional insights into regional industry trends, and helps enterprises explore bilateral cooperation opportunities, seize development advantages, and strengthen their core competitiveness in the Asia Pacific offshore industrial chain.




Subsea Technology Innovation Forum

Focusing on cutting-edge subsea technology breakthroughs and practical applications, the forum explored future trends in key areas such as the development of subsea production systems in the western South China Sea, deepwater jacket installation tool innovations, and carbon capture & storage (CCS) with underwater robotics for carbon neutrality. It provided forward-looking insights for industrial upgrading, helped practitioners seize business opportunities amid technological transformation, and empowered the high-quality advancement of the global subsea technology industry.



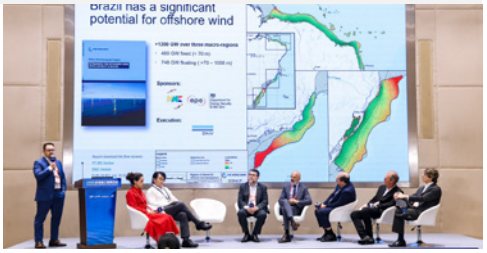
8th Offshore Wind Asia Summit

Offering forward-looking insights for industry practitioners, the conference gathered institutions including BloombergNEF and China Renewable Energy Engineering Institute, as well as enterprises such as SPIC Guangdong, CNNC Jiangsu, Shanghai Power, Mingyang Smart Energy, Goldwind, Envision Energy, CSSC Haizhuang Wind Power, and Yunda Energy. It covered 2025 global market outlook, regional opportunities in ASEAN, Japan, South Korea, and new LCoE competition logic, providing practical guidance for overseas expansion (market selection, localized operations).

Additionally, Chinese and international participants (e.g., CNOOC, WavEC Portugal, PowerChina Offshore Wind, CTG Survey & Design Institute) shared practices in "oil & gas + green power" integration, deep-sea industrial chain challenges, and mooring technology breakthroughs. Multiple panel discussions addressed commercialization bottlenecks (balancing technology & investment, power absorption), cost reduction solutions (EPC collaboration, design-construction cost optimization), empowering enterprises to seize opportunities in the deep-sea wind power sector.

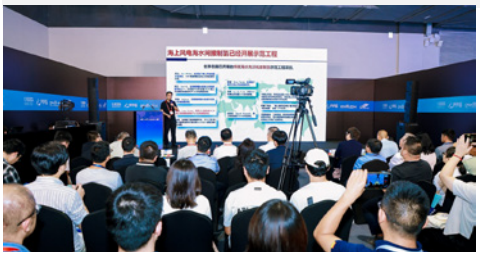

Brazil's Offshore Wind Forum

Focusing on the core needs of enterprises entering the South American market, the forum invited local Brazilian enterprises to share offshore wind project practices, first floating pilot experience, and high-precision wind resource measurement solutions. In-depth discussions were held on key issues such as legislative certainty, grid integration, and approval mechanisms in Brazil. It provided targeted insights into market pain points and opportunities, built a cooperation bridge between Chinese and foreign enterprises, and offered practical guidance for navigating investment risks and expanding business in Brazil's offshore wind sector.

Offshore Wind & Hydrogen Forum

Hosted by the Hydrogen Professional Committee of China Energy Research Society, the forum focused on cutting-edge topics including offshore wind-to-hydrogen development status & prospects, deep-sea integrated technology, and direct seawater electrolysis for hydrogen. Bringing together academic experts and industry elites, it analyzed technical challenges and shared innovative solutions, building an efficient platform for technical exchange and resource matching. It helped practitioners grasp development trends, seize emerging cooperation opportunities, and injected key momentum into the innovation and industrial upgrading of offshore wind-hydrogen integration.




Europe-Asia Floating Offshore Wind Industry-Academia-Research Collaboration Forum

Hosted by the School of Ocean and Civil Engineering, Shanghai Jiao Tong University
Chairman: Gao Zhen, Vice President, School of Ocean and Civil Engineering, Shanghai Jiao Tong University

Panel Discussion I: Exploring Commercialization Paths for Floating Offshore Wind Through International Collaboration

- What are the biggest challenges in developing floating offshore wind prototypes? For different components, what are the key technical bottlenecks limiting large-scale development?
- What valuable experiences from the offshore oil & gas or shipbuilding industries can be applied to offshore wind development?
- Which components or links require frequent or intensive maintenance during prototype development? What suggestions do you have for the O&M of future floating wind farms?
- Where do you see significant cost reduction potential for floating wind prototypes, and how to achieve it?
- What recommendations do you have for cooperation between Asian countries (China, Japan, South Korea) and Europe in floating wind commercialization?
- Do you believe Chinese enterprises have opportunities to participate in European projects as EPC contractors? Is it feasible for European enterprises to directly source components from China, Japan, and South Korea?

Moderator:
Gao Zhen, Vice President, School of Ocean and Civil Engineering, Shanghai Jiao Tong University
Panelists:
David Carrascosa, COO, Saitec Offshore Technologies
Lin Lin, Deputy Director of Technology R&D Center, Shanghai Investigation, Design & Research Institute Co., Ltd.
Qi Lei, Floating Offshore Wind Technology Lead, Senior Wind Power Engineer, CNOOC Energy Development Co., Ltd.

Panel Discussion II: Industry-Academia-Research Collaboration for Floating Offshore Wind Technology Breakthroughs

- How do you view the selection of different floating foundation types? What is the current status of floating wind design standards, and where is further refinement most needed?
- What is your perspective on the development of current analysis methods and software? We aim to achieve closed-loop software validation through full-scale field measurements—what suggestions do you have?
- What research directions should universities prioritize in this field?
- From an educational perspective, what is most important for universities to cultivate talents in emerging fields like floating offshore wind? Should students specialize in specific areas (e.g., aerodynamics, hydrodynamics, offshore construction) or receive comprehensive education covering basic knowledge across these domains?
- How do you see the development trend of integrated offshore wind solutions? What are the key technical challenges currently?

Moderator:
Gao Zhen, Vice President, School of Ocean and Civil Engineering, Shanghai Jiao Tong University
Panelists:
Motohiko Murai, Professor, Yokohama National University
Zhang Fan, Product Manager - Portfolio & Innovation, DNV
Jon Salazar, Founder & CEO, Gazelle Wind Power

3rd Award Ceremony of University Student Cruise & Yacht Innovation Design & "Marine + Design" Industry-Education Integration Forum

Hosted by Shanghai Maritime University, the event honored outstanding innovation achievements in cruise & yacht design by university students. It built a talent connection bridge between universities and enterprises, promoted industry-education integration in the "Marine + Design" field, and nurtured reserve innovative forces for the offshore industry. The award presentation was held concurrently.

OEEG is committed to bridging industry, academia and research, unlocking new momentum for innovative integration!

Investment Promotion: Qidong Offshore & Marine Advanced Manufacturing Cluster–A Industry Landmark Shaped by Geographic Advantages & Synergy

Leveraging unique location and resource strengths, Qidong has gathered over 20 offshore industry enterprises. Prior to 2019, the Yangtze River region's convenient water transportation and mature industrial base attracted leading companies such as Zhenhua Heavy Industries, CIMC Pacific, and COSCO Shipping Offshore Engineering, which established production bases along the river to utilize the "Golden Waterway" for raw material transportation and product delivery, laying the foundation for industrial agglomeration.

Since the second-phase development of Lüsi Port in 2021, its abundant port resources and vast hinterland have further attracted key projects including Wison, Hanwha Ocean, Haomai Heavy Industry, and Yanda Heavy Industry. Today, Qidong has formed a robust industrial cluster led by leading enterprises and supported by supporting firms, covering offshore oil & gas equipment, marine power equipment, and special shipbuilding. With growing synergy, the cluster's competitiveness in global offshore markets continues to rise.

Practice and Outlook on the Development of Qidong's Offshore Engineering Industry

Wang Yubing, Member of the Standing Committee of the Qidong Municipal Party Committee, Secretary of the Lüsi Port Town Party Committee

Special Thanks: Qidong Development and Reform Commission, Qidong Bureau of Commerce,Qidong Economic and Technological Development Zone, Lüsi Port Economic and Technological Development Zone,Qidong Offshore & Marine Engineering Industrial Park, Qidong High-Tech Zone Management Committeefor their support to this conference.

Post-conference Sit Tour

Explore Qidong· Uncover New Cooperation Opportunities in the Offshore Engineering Industry

- Wison Offshore & Marine (Qidong) Co., Ltd.
- Lüsi Port Initial Phase "2+2" Terminals
- COSCO Shipping Offshore Engineering (Qidong)
- Shanghai Zhenhua Heavy Industries Qidong Offshore Engineering Co., Ltd.

The visit allowed the enterprise delegation to witness Qidong's strong strength and development potential in the offshore engineering industry firsthand. It also built an efficient government-enterprise communication platform, laying a solid foundation for deepening future cooperation, facilitating high-quality project implementation, and promoting the high-quality development of the offshore engineering industry.

Visit to Jiangnan Shipyard & Hudong-Zhonghua: Witness the Core Strength of Global Shipbuilding

During the visit, participants noted that on-site observations allowed them to deeply appreciate the remarkable achievements of leading shipyards in independent innovation and green transformation. Beyond serving as a practical platform for industry exchanges, the tour facilitated enhanced collaboration among global offshore industrial chain partners, injecting new momentum into the high-quality development of the global shipping industry.

Special Thanks to OEEG2025 Co-Creators for Their Strategic Support to Concurrent Conferences

01 Qidong Municipal Government

02 Shanghai Maritime University

03 School of Ocean and Civil Engineering, Shanghai Jiao Tong University

04 Hydrogen Energy Professional Committee of China Energy Research Society

05 Energy Industries Council (EIC)

Special Thanks to All Speakers of This Conference (Listed in the order of appearance)

- Wang Rong, Secretary-General of China Deep-Sea Offshore Engineering Equipment Technology Industry Alliance; Assistant General Manager of China Offshore Engineering Corporation
- Xiao Wenlin, Chairman of Shanghai Shipbuilding Industry Association; Deputy Party Secretary & General Manager of Jiangnan Shipyard (Group) Co., Ltd.
- Zhou Shouwei, Member of Chinese Academy of Engineering
- Lin Zhongqin, Member of Chinese Academy of Engineering
- Gianni Di Giovanni, Chairman of the Board, Eni China
- Yang Yun, Member of Expert Committee, CNOOC Energy Economics Research Institute
- Daniel Purba, Chairman of PT Badak NGL; Former Senior Vice President of Pertamina
- Bernardo Castelloes, CFO, Petrobras
- Mateus da Costa, Managing Director (Offshore Oil & Gas Division), Timor Gap E.P.
- Simon Tobias, Chief Petroleum Geoscientist (Oilfield Development), NAMCOR
- Li Qingxing, Vice Chairman of Shanghai Industrial Cooperation Association; Chairman & Chief Researcher of Decision Makers Consultancy
- Shi Wei, Executive Deputy General Manager of Business Headquarters, COSCO Shipping Heavy Industries Co., Ltd.
- Wei Jianshu, General Manager, JUEGE Special Containers
- Gustavo Tinoco, Deputy Manager - Local Content, ANP (Brazil's National Petroleum Agency)
- Fernando Pedrosa Guedes, FPSO P-84 Project Manager, Petrobras
- Xu Jiacheng, Business Development Manager, Rystad Energy
- Wang Yubing, Member of Standing Committee of Qidong Municipal Party Committee; Secretary of Lüsi Port Town Party Committee
- Alexandre De Prins, China Supply Chain Manager, SBM Offshore
- Wang Lu, Project Director, Emerson China
- Damien NGUYEN, CTO, Wison Clean Energy
- Gilberto Teixeira Junior, General Manager, Petrobras China
- Duan Fengjiang, Chief Engineer, CIMC Raffles Offshore Engineering Co., Ltd.
- Liang Xiaolei, Chief Consultant, Sinopacific Engineering Contracting Co., Ltd.
- Paul TAN, FPSO General Manager, Wison Clean Energy
- Wang Tongliang, Distinguished Expert, CNOOC Group
- Li Xushen, Chief Engineer, Zhanjiang Bay Laboratory
- Wang Jiefu, Director of China Industrial & Construction, Oil & Gas and Marine Cable Business Unit, Prysmian Group
- Qi Jing, Technical Marketing Specialist, Hymermax (Shanghai) Materials Technology Co., Ltd.
- Huang Weide, Overseas Technical Manager, Zhongtian Technology Equipment Cable Co., Ltd.
- Wu Yaozeng, Chief Marine Engineer, CNOOC Research Institute
- William Diamond, COO, Namdock (Namibia National Shipyard)
- Wang Zhangtao, Deputy Marketing General Manager, Zhejiang Yada Green Energy Technology Co., Ltd.
- Huang Hao, Deputy Director of Machinery Installation 2nd Department/FPSO Project Manager, Shanghai Waigaoqiao Shipbuilding Co., Ltd.
- Ir. Mohd Roslan Daut, General Manager of Business Development, MTC Group
- Jesselton Jason James, Vice Chairman, Sabah Oil & Gas Services Association
- Knowledge Ndunge Ipine, Founder, Namibia Oil and Gas Services Council
- Olivier LIONNET, Project Engineering & Management / FPSO Industry Expert
- Zhu Yong, Module Business Director, WOOD China
- Ali Sultan, Senior Industry Expert
- Oky Eldyagusta, Planning & Tendering Director, HCML
  Rishi Ganiswaran, Senior Industry Expert
- Yan Dongyun, President, Shangshang Desheng Group Co., Ltd.
- Li Yandong, Chief Navigation Technology Expert of Shipping Division, CNOOC Energy Technology & Services Limited
- Li Binbin, Vice Dean / Professor, Tsinghua University Shenzhen International Graduate School
- Yuan Hong, Procurement Director, Morimatsu (Jiangsu) Heavy Industry Co., Ltd.
- Gong Yulin, Chief Engineer of Oil Production (Shenzhen), CNOOC Energy Development Oil Production Services Co., Ltd.
- Dai Linshan, Chief Data Scientist, Shanghai KSB Pumps Co., Ltd.
- Renato Fragnani, Market Development Manager, KSB SE & Co. KGaA
- Cai Dongwei, Deputy General Manager of Inspection, Certification & Consulting Services Division, China Offshore Engineering Equipment Technology Development Co., Ltd.
- Gu Jue, Regional Business Manager (APAC Far East), Sensia Oil & Gas Technology Development (Shanghai) Co., Ltd.
- Ma Jun, Metering Account Manager (APAC), Sensia Oil & Gas Technology Development (Shanghai) Co., Ltd.
- Zhou You, Solution Manager, Hexagon Digital Intelligence

- Ts. Sharifah Zaida Nurlisha, Chairman, MOGEC
  Ronald Chew, Senior Business Development Manager, KBR
- Kong Weiwen, Vice Dean of Design & Research Institute, Shanghai Waigaoqiao Shipbuilding Co., Ltd.
- Shardul Sirsamkar, Global Head of FPSO & Marine Sector, Honeywell Pte Ltd
- Warrick Williams, HSSE Director, Namdock
  Liu Hongyan, Chief Engineer, CNOOC Engineering Co., Ltd.
- XU Yun, Senior Analyst, EMA
- Ji Zhiyuan, Director of Pipeline Planning Department, CNOOC Engineering Co., Ltd.
- Lu Jianfeng, Technical Director, Twintech Limited (Konnect xD)
- Fairuz Yahaya, Treasurer, MOGSC
- Piotr Latuszek, Technical Expert (Structural Integrity Management), DNV
- Zhu Yuexing, Assistant Director of Innovation Center, SDARI
- Huang Shuguang, Single Point & Mooring Design Engineer, CNOOC Engineering Co., Ltd.
- Nao Beinan, Deputy General Manager, PetroChina Mozambique Company
- Ran Pu, Technical Consultant, Wison Clean Energy
- Hu Xiangyu, Pressure Protection Equipment Expert for Marine & Shipbuilding Business, Leser Safety Valves (Tianjin) Co., Ltd.
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